

SYDNEY • MELBOURNE • BRISBANE



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Number of pages: 2

Dear Sir/Madam

**Takeover offer by LionGold Corp Ltd for Signature Metals Ltd (ASX:SBL)  
Approval of nominee under section 619(3) of the Corporations Act 2001**

On behalf of LionGold Corp Ltd (**LionGold**), we advise that the Australian Securities and Investments Commission has approved the appointment of RBS Morgans Ltd (ABN 49 010 669 726 Australian Financial Services Licence 235410) as the nominee the purposes of section 619(3) of the *Corporations Act 2001* (Cth). Please see the **attached** announcement.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Toby Yiu', is written over a horizontal line.

**HOLDING REDLICH**

**LionGold Corp Ltd****Approval of nominee for ineligible foreign holders**

In accordance with section 619(3) of the *Corporations Act 2001* (Cth) and Section 9.16 of LionGold Corp Ltd's bidder's statement dated 19 December 2012 (**Bidder's Statement**), LionGold Corp Ltd (**LionGold**) advises that it has appointed, and the Australian Securities and Investments Commission has approved, RBS Morgans Ltd (ABN 49 010 669 726 Australian Financial Services Licence 235410) as the nominee for the purposes of receiving and selling LionGold Shares to which foreign holders of Signature Shares who accept the Offer but to whom LionGold is not, for legal or regulatory reasons, able or permitted to issue LionGold Shares. Please see Section 9.16 of the Bidder's Statement for further details.

Capitalised terms in this announcement have the same meaning as the Bidder's Statement.