

## LIONGOLD CORP LTD

### COMPANY ANNOUNCEMENT

#### **CORRIGENDUM TO ANNOUNCEMENT MADE ON 6 MARCH 2012 – INVESTOR PRESENTATION**

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LionGold Corp Ltd (“**LGC**” or the “**Company**”) refers to its announcements (“**Announcement**”) on 6 March 2012 in relation to the investor presentation made by the Company.

The Company wishes to clarify that the “2 licences secured and 11 under advanced application” stated at page 1 of the Announcement (part 4) relate to small scale mining licences that have been secured or applied for pursuant to the 13 Mining Services Agreement that have been entered into by MAMMAL/Baghana with the local Ghanaian concession holders.

The Company also wishes to correct a typographical error in the Announcement (part 4). At page 3 of the Announcement (part 4), it was stated under “The Signature Offer” that LGC made an unconditional, all share, General Offer for Signature Metals Limited (“**SML**”) on 19 December 2011.

The Company wishes to clarify that the General Offer for SML on 19 December 2011 was conditional at the time the Offer was made.

The Company has, on 7 March 2012, placed an announcement on ASX declaring that the Offer is now unconditional.

Further, in the same paragraph, it was stated that there was a 54% premium to SML’s market capitalisation. The Company wishes to clarify that the 54% premium is over the variable weighted average price of each SML Share on 13 October 2011, being the date the Company entered into the Implementation Deed with SML.

The Company also wishes to clarify that “resources” as stated at page 3 of the Announcement (part 4) and page 3 of the Announcement (part 6) refer to Indicated and Inferred JORC resources.

Lastly, the Company wishes to clarify that the sentence “4,300 ounces of gold doré produced to date” at SML’s Konongo site as stated at page 3 of the Announcement (part 5) should read as “4,300 ounces of gold doré produced at the end of January 2012” instead.

#### **By Order of the Board**

Wong Choy Yin  
Executive Director  
LionGold Corp Ltd  
7 March 2012