

SYDNEY • MELBOURNE • BRISBANE



25 January 2012

Companies Announcements Office
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Number of pages: 2

Dear Sir/Madam

**Takeover by LionGold Corp Ltd of Signature Metals Ltd (ASX:SBL)
Notice of Variation – Extension of Offer Period**

Attached is a copy of Notice of Variation – Extension of Offer Period, which formed annexure B of LionGold Corp Ltd's second supplementary bidder's statement dated 20 January 2012.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Toby Yiu', with a long horizontal flourish extending to the right.

HOLDING REDLICH

**Notice of Variation of Offer under section 650D(1) of the Corporations Act 2001 (Cth)
Extension of Offer Period**

To: Signature Metals Limited (Signature)
Australian Securities and Investments Commission (ASIC)
Each holder of Signature shares to whom the Offer referred to below has been made

This is a notice given by LionGold Corp Ltd (LionGold) in relation to the offers dated 19 December 2011 made under its off-market takeover bid for all of the ordinary shares in Signature (Offer) pursuant to its bidder's statement dated 19 December 2011, as supplemented by its first supplementary bidder's statement dated 11 January 2012.

In accordance with section 650D(1) of the Corporations Act 2001 (Cth), LionGold gives notice that the Offer is varied by extending the period during which the Offer remains open for acceptance until 4.00pm (Perth time) on 12 March 2012.

A copy of this notice was lodged with ASIC on ~~20~~ 20 January 2012. Neither ASIC nor any of its officers takes any responsibility for the contents of this notice.

This notice has been approved by a unanimous resolution of the directors of LionGold.

Signed for and on behalf of LionGold Corp Ltd.



Director

Dated: 20 January 2012



Director

Dated: 20 January 2012