

SYDNEY • MELBOURNE • BRISBANE



11 January 2011

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Dear Sir/Madam

**Takeover offer by LionGold Corp Ltd for Signature Metals Ltd (ASX:SBL)
First Supplementary Bidder's Statement**

We act for LionGold Corp Ltd (**LionGold**) in relation to its off-market takeover bid for all the shares in Signature Metals Limited.

In accordance with section 647(3)(a) of the *Corporations Act 2001* (Cth), we **attach** a copy of the first supplementary bidder's statement of LionGold dated 11 January 2012 (**First Supplementary Bidder's Statement**), which supplements LionGold's bidder's statement dated 19 December 2011.

The First Supplementary Bidder's Statement will be lodged with the Australian Securities and Investments Commission and also provided to Signature Metals Ltd today.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Toby Yiu', with a long horizontal flourish extending to the right.

HOLDING REDLICH

Attachments: First Supplementary Bidder's Statement

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LIONGOLD

CORP

FIRST SUPPLEMENTARY BIDDER'S STATEMENT

**OFFER BY LIONGOLD CORP LTD
TO ACQUIRE ALL YOUR SHARES
IN SIGNATURE METALS LTD**

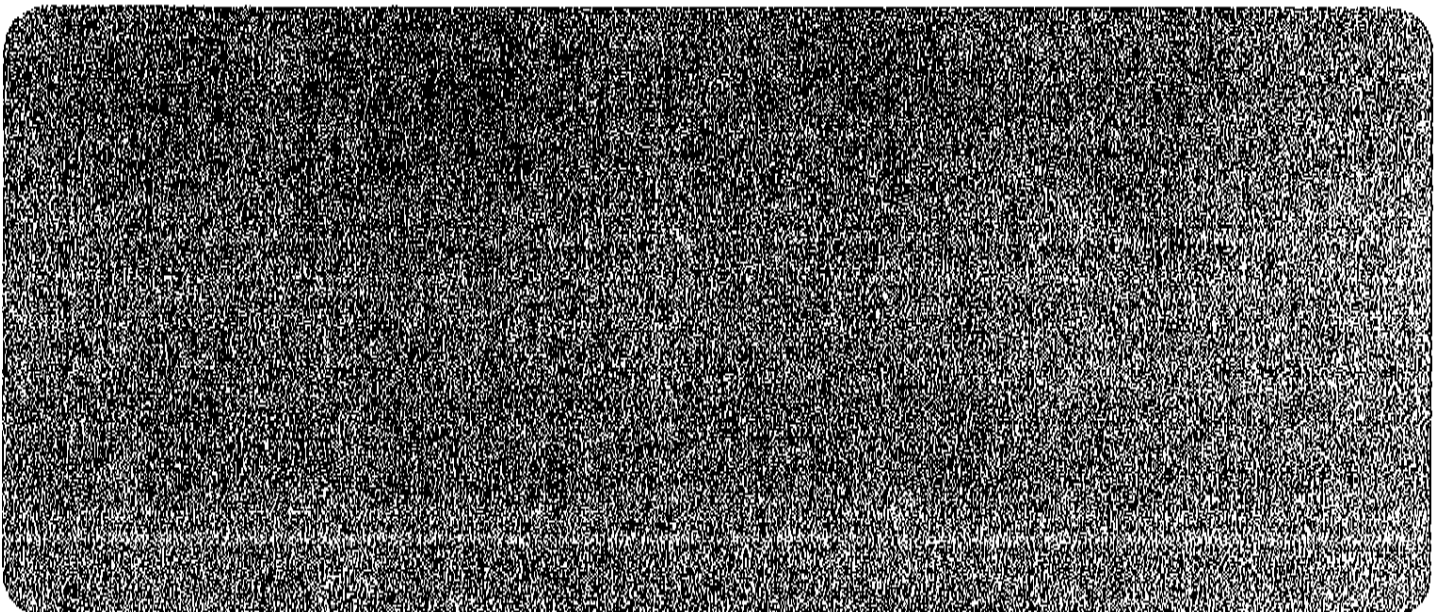


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First Supplementary Bidder's Statement

1 INTRODUCTION

This document is the first supplementary bidder's statement (**First Supplementary Bidder's Statement**) to the bidder's statement dated 19 December 2011 (**Bidder's Statement**) issued by LionGold Corp Ltd (**LionGold**) in relation to its off-market takeover bid for all the shares in Signature Metals Ltd (**Signature**).

This First Supplementary Bidder's Statement supplements and should be read together with the Bidder's Statement.

This First Supplementary Bidder's Statement is dated 11 January 2012, which is the date it was lodged with ASIC. A copy of this First Supplementary Bidder's Statement has been lodged with ASIC. Neither ASIC nor any of its officers take any responsibility for its contents.

Unless the context requires otherwise, terms defined in the Bidder's Statement have the same meaning in this First Supplementary Bidder's Statement. See Section 12 (Glossary) of the Bidder's Statement.

2 UPDATE

2.1 Independent Geologist's Report

As at the date of this First Supplementary Bidder's Statement, LionGold advises that the Independent Geologist's Report is being prepared and it is expected that it will be provided to Signature Shareholders on or around 19 January 2012 by way of a further supplementary bidder's statement, which will be despatched to all Signature Shareholders in accordance with Section 2.3 below.

2.2 SGX Circular

In the Bidder's Statement, LionGold indicated that a Special General Meeting of its shareholders was to be held on 31 January 2012 for the purposes, amongst other things, of seeking shareholder approval for the Offer and the allotment and issue of the LionGold Shares as the Offer Consideration. These are Conditions of the Offer.

As at the date of this First Supplementary Bidder's Statement, LionGold advises that it is currently liaising with the SGX regarding the terms of the SGX Circular which must be sent to LionGold Shareholders at least 21 days prior to the Special General Meeting. On this basis, LionGold advises that it will not be able to convene the Special General Meeting for 31 January 2012.

At this time, LionGold remains hopeful that the SGX Circular can be finalised with the SGX in mid-late January 2012 and therefore that the Special General Meeting can be held before the Closing Date (5pm, Perth time, on 17 February 2012). However, if the SGX Circular is not able to be finalised and approved by the SGX in time to convene the Special General Meeting before the Closing Date, LionGold proposes to extend the Offer Period. LionGold will advise Signature Shareholders as soon as it is in a position to provide a further update on this matter.

2.3 Despatch of First Supplementary Bidder's Statement and Independent Geologist's Report

As well as being available on the ASX website (www.asx.com.au), this First Supplementary Bidder's Statement will be despatched together with the Independent Geologist's Report (which will form a further and separate supplementary bidder's statement) on or around 19 January 2012. You should take this into account if you are considering accepting the Offer at this time.

2.4 Mali Tenements Report qualification

With regard to the Mali Tenements Report (at Annexure C of the Bidder's Statement) and, in particular, point 1 of section 7, as at the date of the Mali Tenements Report, John Fooks & Co had not received mining registry, company registry and litigation searches.

The company searches have been received and the results of those searches can be found at section 9(b) of this First Supplementary Bidder's Statement. The mining and litigation searches are expected to be received by 13 January 2012 (Mali time GMT) and once available a further update will be provided to Signature Shareholders. Please see section 9 of this First Supplementary Bidder's Statement for further information.

3 DEALING WITH LIONGOLD SHARES ON THE SINGAPORE EXCHANGE

This section sets out further information on how to deal with the LionGold shares that you receive if you accept the Offer. Please also see Section 2.1 of the Bidder's Statement.

Market trades for shares listed on the SGX are settled electronically through the Central Depository (Pte) Limited (CDP), subsidiary of SGX, that provides depository, clearing, settlement, and computerized book-entry services for securities traded on the Singapore Exchange.

Generally, you will need a CDP securities account (which is an account which allows you to trade shares on the SGX), a trading account and a bank account (with a bank that can provide a direct crediting service) in order to trade shares on the Singapore Exchange (even if you appoint a broker).

Further details are set out below in this section 3.

3.1 How will I receive LionGold shares if I accept the Offer?

If you accept the Offer, LionGold will allot and issue to you LionGold Shares on the basis of 1 LionGold Share for every 34 Signature Shares that you hold. Market trades for shares listed on the SGX are settled electronically through the Central Depository (Pte) Limited (CDP) a subsidiary of SGX. If you have a CDP securities account, your entitlement of LionGold Shares will be credited to your CDP securities account. If you do not have a CDP account, LionGold will issue physical share certificates that evidence your entitlement of LionGold Shares. The share certificates will be delivered to your address as it appears on Signature's register of members by mail on or before the earlier of (i) 1 month after the date you validly accepted the Offer, if at the time of your acceptance the Offer is subject to Conditions, within 1 month after the contract resulting from your acceptance of the Offer becomes, or is declared, unconditional; or (ii) 21 days after the end of the Offer Period.

3.2 What do I need to do to deal with my LionGold shares that I receive under the Offer?

Your situation	Further information
I do not have a CDP securities account	See section 3.3
I have a CDP securities account, a trading account, and a bank account opened with a bank that provides DCS	See section 3.4
I do not have a CDP securities account and do not wish to obtain one	See section 3.5

3.3 I do not have a CDP securities account

You will need to (not in order of priority):

- (a) open a CDP securities account (further details below).

- (b) open a trading account (further details below).
- (c) open a bank account with a participating Direct Crediting Service (DCS) bank (further details below).
- (d) link the CDP securities account with the trading account (further details below).

3.4 I have a CDP securities account, a trading account and a bank account that provides DCS

If you already have a CDP securities account, a trading account opened with a SGX member company (see question and answer at section 2.6) see further information below about SGX member companies) that is linked to your CDP securities account, and a bank account opened with a bank that provides DCS, you are able to instruct the SGX Member Company with whom you have a trading account to trade your LionGold Shares on your behalf.

3.5 I do not have a CDP securities account and do not wish to open one

If you do not have CDP securities account and do not wish to open a CDP securities account, you should contact a stockbroker based in Australia to enquire if they are able to assist you in trading your LionGold Shares on your behalf.

3.6 Opening a CDP securities account

How do I open a CDP securities account?	<ul style="list-style-type: none"> • in person in Singapore at CDP • through a SGX Member Company • by mail to CDP
What do I need to do?	<p>You need to:</p> <ol style="list-style-type: none"> 1. provide the required documents (see question and answer below) 2. verify your signature on the application form (see question and answer below)
Who can verify my signature on the application form?	<ul style="list-style-type: none"> • Singapore Embassy • Notary Public • Singapore solicitors or advocates • Justices of the Peace • Commissioners for Oaths
What documents do I need?	<p>You will need to provide certified (certified by the same person witnessing the signature on the application form) copies of the following:</p> <ul style="list-style-type: none"> • application form (see Annexure B of this First Supplementary Bidder's Statement) • bank statement from DCS participating bank to show that an account is open • applicable Identity documents – Australian citizens will need a valid and current passport. • current bank statement (not more than 3 months old) or bank passbook
Who do I give certified copies of these documents to?	<ul style="list-style-type: none"> • if in person, at the offices of CDP • send to The Central Depository (Pte) Limited, 4 Shenton Way, #02-01, SGX Centre 2, Singapore 068807 • give them to the SGX member company with whom you

	have opened a trading account
Who is a SGX member company?	See the current list of companies at Annexure C of this First Supplementary Bidder's Statement. This information can be otherwise found on the SGX Website.
Are there any fees to open a CDP account?	No, there are no fees.

3.7 Opening a trading account

How do I open a trading account?	<ul style="list-style-type: none"> You must visit a Stockbroker who is a SGX member company (see list of members at Annexure C of this First Supplementary Bidder's Statement) and complete an application form in the presence of an authorised officer. Alternatively, some SGX member companies may allow you to complete and sign the application form in the presence of the persons listed under the section, "Who can verify my signature on an application form". You may contact a SGX member company to enquire if you are able to open a trading account if you are unable to visit their offices.
What documents do I need?	<ul style="list-style-type: none"> identification card (if applicable) passport work and re-entry permit (if applicable) DCS bank account number CPF (the Singapore statutory pension fund scheme) investment account number (if any) CDP Securities account number

3.8 Opening a bank account that provides a direct crediting service

You need to open a bank account with a participating Direct Crediting Service (DCS) bank, currently: Citibank NA (Citibank), DBS Bank Ltd (DBS), POSBank (POSB), Hong Kong & Shanghai Banking Corporation Limited (HSBC), Oversea Chinese Banking Corporation (OCBC), Standard Chartered PLC and United Overseas Bank Ltd (UOB) and apply for DCS, which allows you to credit your Singapore-dollar dividend payments or other cash distributions directly into your designated bank account. DCS can be applied for through SGX member companies, or directly with CDP.

The DCS application form is included as Annexure D of this First Supplementary Bidder's Statement.

There are no costs involved in opening a CDP account or trading account. However, DCS banks may require a minimal positive balance to be maintained for a bank account that is opened with them.

3.9 Linking your CDP Securities account with your trading account.

You will need to complete a linkage form, which can be obtained from the SGX member company with whom you have opened your trading account. The form can also be obtained from the SGX Website. The linkage form is included as Annexure E of this First Supplementary Bidder's Statement.

CDP will link your CDP securities account and trading account within one business day and they will notify you in writing.

3.10 What are the brokerage fees if I trade my LionGold Shares?

Commission may be charged by stockbrokers although the rates vary from stockbroker to stockbroker. You may refer to the websites of the SGX member companies or contact them directly for their rates. In addition to commission, the following fees and charges are applicable to all trades done on the SGX.

Type of Fee/Charge	Rate
Clearing Fee	For S\$ contracts, 0.04% of value of each trade For non-S\$ contracts, the equivalent maximum will be at US\$393, HK\$3,095 and A\$507 respectively (maximum S \$600)
GST	7% of Commission, Clearing Fee and SGX Trading Fee
SGX Trading Fee	0.0075% chargeable on the value of each trade

3.11 Risk in brokerage fees

Having regard to the above, Signature Shareholders should note that brokerage fees may be higher than equivalent rates in Australia, particularly for those Signature Shareholders who will receive small shareholdings in LionGold Shares if they accept the Offer.

4 COMPARISON OF RELEVANT COMPANIES AND SECURITIES LAWS AND LISTING RULES APPLYING TO LIONGOLD IN SINGAPORE AND BERMUDA

If you accept the Offer, you will receive shares in LionGold, which, as indicated in the Bidder's Statement, is a company incorporated under the laws of Bermuda and is listed on the SGX. Accordingly, LionGold must comply with both Bermuda and Singaporean laws, as well as the listing rules of the Singapore Exchange.

4.1 Comparison table

The information below is a summary only of some of the companies and securities laws and listing rules that apply to LionGold in Singapore and Bermuda and which may be of interest to Signature Shareholders in their consideration of the Offer. It is general in nature and is not intended to be an authoritative or complete statement of the companies or securities laws or listing rules that are applicable to LionGold or to companies incorporated in Bermuda or whose shares are listed on the Singapore Exchange. The information below does not constitute legal advice and Signature Shareholders should consider obtaining their own professional advice on these and other companies and securities laws and listing rules that may apply to LionGold.

	Singapore	Bermuda (Including LionGold's Bye-Laws)
Takeovers	Under the Singapore Code on Takeovers and Mergers, mandatory offers must be made to all shareholders of a listed company when: (a) a person acquires more than 30% or more of the voting rights of a listed company; or (b) when a person, holds between 30% and 50% of the voting rights of a listed company, and that person acquires in any period of 6 months, additional shares carrying more than 1% of the voting rights.	Not applicable in the case of a takeover of LionGold.

Compulsory Acquisition	Not applicable as the Bermuda Companies Act will apply.	<p>Under the Bermuda Companies Act 1981, as amended (Bermuda Companies Act), a person (Offeror) may compulsorily acquire the shares of shareholders of a Bermuda company (Target) where, within 4 months of the date of making an offer (by a scheme or contract) by the Offeror to transfer shares in the Target to the Offeror, such scheme or contract has received the approval of the holders of 90% in value of the shares of the Target (Subject Shares), excluding from the calculation shares already held at the date of the offer by, or by a nominee for, the Offeror or its subsidiary.</p> <p>Upon these thresholds being met, the Offeror may, within 2 months, give notice to any dissenting shareholder that it desires to acquire its shares. It is open to a dissenting shareholder, within one month of the date the notice was given, to apply to the Supreme Court of Bermuda for relief from the proposal.</p> <p>In addition, under the Bermuda Companies Act, the holders of not less than 95% of the shares or class of shares of a Bermuda company may acquire the shares of the remaining minority shareholders, provided that the terms offered are the same for all of the holders of the shares whose acquisition is involved.</p> <p>Under this procedure, the majority shareholder need only give notice to the remaining shareholders of his intention to acquire their shares. It must set out in the notice the terms upon which he intends to acquire their shares. When the notice is received, the acquiring shareholder is entitled and bound to acquire the outstanding shares on the terms set out in the notice unless one of the remaining shareholders, within one month of receiving such notice, applies to the Court for an appraisal. Within one month of the Court appraising the shares, the majority shareholder shall either acquire the shares at the price fixed by the court or cancel the notice.</p>
Issue of new securities	Shareholder approval is required for any issues of new shares by listed entities unless shareholders have previously given a mandate by ordinary	For so long as the shares of LionGold are listed on the SGX, the shares of LionGold can be freely issued subject to the provisions of LionGold's Bye-

	<p>resolution at a general meeting. The mandate must limit the aggregate number of securities that may be issued and that limit must not be more than 50% of the total number of issued shares of the company of which the aggregate number of securities issued other than on a pro rata basis, must not be more than 20% of the total number of issued shares of the company. At the last annual general meeting of LionGold, the LionGold Board obtained a general mandate from shareholders to issue securities in LionGold in accordance with the limits set out above.</p>	<p>laws and the listing rules of the Singapore Exchange.</p>
<p>Disclosure requirements for issues of new securities</p>	<p>Entities proposing to issue new shares to new investors would need to provide them with disclosure documents, prospectus or advertisement containing information, opinions or recommendations from the board of an offeror or offeree company or its advisers which should meet the highest standards of care and accuracy. There are exemptions from these disclosure requirements which are similar to Australian Corporations Act and ASX Listing Rules requirements, including for:</p> <ul style="list-style-type: none"> (a) a small personal offer where the total amount raised in a 12 month period does not exceed S\$5 million; (b) a private placement to no more than 50 persons within a 12 month period; (c) an underwriting agreement relating to securities; (d) an offer to institutional investors and specified persons, including sophisticated investors; and (e) offers by way of rights issues – in which case, an offer information statement is required. 	<p>As LionGold Shares are listed on the SGX (which is an appointed stock exchange for the purposes of the Bermuda Companies Act), LionGold does not need to comply with the requirements of the Bermuda Companies Act as to the detailed content of prospectus and disclosure requirements. However, any prospectus must be filed with the Registrar of Companies in Bermuda accompanied by a certificate by an attorney certifying that the prospectus has been lodged with the SGX.</p>
<p>Related party transactions</p>	<p>In Singapore, the concept of related parties transactions is referred to as "interested person transaction". In the case of any transaction with an interested party, a company must make an immediate announcement where the value of the transaction is equal to or more than 3% of the company's consolidated net tangible assets. In addition, companies must obtain</p>	<p>No shareholder approval is required for related party transactions but the director interested in the transaction must not vote in respect of any contract, proposed contract or arrangement in which the director has a personal material interest, although the director may be counted in the quorum present at the meeting. In addition, subject to certain exemptions, the</p>

shareholder approval for any transaction with an interested party where the value of the transaction is equal to or more than 5% of the company's consolidated latest net tangible assets (provided that no approval is required for any transaction below S\$100,000) The exceptions to these rules are as follows:

1. a payment of dividends, a subdivision of shares, an issue of securities by way of a bonus issue, a preferential offer, or an off-market acquisition of the issuer's shares, made to all shareholders on a pro-rata basis, including the exercise of rights, options or company warrants granted under the preferential offer;
2. the grant of options, and the issue of securities pursuant to the exercise of options, under an employees' share option scheme approved by the Singapore Exchange;
3. a transaction between an entity at risk and an investee company, where the interested person's interest in the investee company, other than that held through the issuer, is less than 5%;
4. a transaction in marketable securities carried out in the open market where the counterparty's identity is unknown to the issuer at the time of the transaction;
5. a transaction between an entity at risk and an interested person for the provision of goods or services if:
 - (a) the goods or services are sold or rendered based on a fixed or graduated scale, which is publicly quoted; and
 - (b) the sale prices are applied consistently to all customers or class of customers. Such transactions include telecommunication and postal services, public utility services, and sale of fixed price goods at retail outlets;
6. the provision of financial assistance or services by a financial institution that is licensed or approved by the Monetary Authority of Singapore,

Bermuda Companies Act prohibits the making of loans by the Company to any of its directors or a director of its holding company without the consent of shareholders holding not less than 90% of the total voting rights of all shareholders having the right to vote at any meeting of the members of the company.

	<p>on normal commercial terms and in the ordinary course of business;</p> <p>7. the receipt of financial assistance or services from a financial institution that is licensed or approved by the Monetary Authority of Singapore, on normal commercial terms and in the ordinary course of business; and</p> <p>8. director's fees and remuneration, and employment remuneration (excluding "golden parachute" payments).</p> <p>There are reporting requirements (similar to Australia) regarding the disclosure of shareholdings of directors in LionGold.</p>	
Capital reductions	Not applicable as LionGold's Bye-laws and the Bermuda Companies Act will apply.	LionGold's Bye-laws require that shareholder approval must be obtained for capital reductions. There are certain requirements, including the requirement to publish a notice within the specified timeframe in an appointed newspaper in Bermuda stating the amount of the share capital as last determined by the company, the amount to which the share capital is to be reduced and the date on which the reduction is to have effect. In addition, the company must not reduce its share capital if on the date the reduction is to be effected there are reasonable grounds for believing that the company is, and after the reduction would be, unable to pay its liabilities as they become due.
Appointment or removal of directors	Subject to compliance with the Bye-Laws of LionGold, directors may be appointed and removed by ordinary resolution. LionGold's directors must retire at least once every 3 years but are eligible for re-election.	Directors may be appointed by ordinary resolution of the company provided that the director so appointed will only hold office until the following the next annual general meeting of the company. No director will be required to vacate office or be ineligible for re-election or re-appointment as a director, and no person shall be ineligible for appointment as a director, by reason only of his having attained any particular age. The Board may appoint persons as directors to fill casual vacancies provided that the director so appointed will only hold office until the following the next annual general meeting of the company.
Disclosure requirements	Although there are rules under the SGX Listing Rules that prescribe specific	None.

that apply mining companies	<p>disclosure requirements (In addition to continuous disclosure rules) pertaining to "Mineral, Oil and Gas Companies", these rules do not apply to companies listed on the Main Board of the SGX. Rather, these rules apply to companies listed on the secondary board of the SGX, known as "Catalyst". LionGold is listed on the Main Board of SGX.</p> <p>Notwithstanding this, LionGold intends to make reasonable efforts to comply with the spirit of these disclosure requirements.</p> <p>The disclosure requirements are similar to the requirements that apply to Mining Companies under the ASX Listing Rules (as set out in Chapter 5 of the ASX Listing Rules – "Additional Reporting on mining and exploration activities") which apply to Signature.</p>	
Franking credits	<p>There is no franking credit system in Singapore in relation to any dividends that may be paid. In this regard, LionGold has indicated that it does not expect to pay any dividends in the next 12 months. In Singapore, any dividends are exempt from Singapore tax in the hands of shareholders of the company.</p>	Not applicable.

4.2 Risks

In addition to the risks set out in Section 8 of the Bidder's Statement, there are risks in investing in a company which is incorporated and its securities listed for trading in an overseas country.

These risks include the difficulties in taking legal action against a foreign company and the associated costs in doing so.

5 FINANCIAL INFORMATION ABOUT LIONGOLD IN AUSTRALIAN DOLLARS

Set out below are the same balance sheet and profit and loss statements as set out in Section 6.1 of the Bidder's Statement, but all figures have been converted to Australian dollars based on an exchange rate of A\$1: S\$1.3008, being the prevailing rate as at 15 December 2011 (being the last trading day before the day of the Bidder's Statement).

Please refer to Section 6 of the Bidder's Statement for further information about these financial statements.

5.1 LionGold balance sheet (In Australian dollars)

	As at 31.03.2009 (audited) A\$'000	As at 31.03.2010 (audited) A\$'000	As at 31.03.2011 (audited) A\$'000
ASSETS			
Current assets			
Inventories	4,160	3,900	3,876
Other current assets	1,717	715	1,298
Trade and other receivables	10,381	13,673	11,213
Financial assets at fair value through profit or loss	4,015	1,252	58
Pledged deposits	1,337	23	-
Available-for-sale financial assets	1,764	-	-
Cash and cash equivalents	9,675	10,738	12,459
	33,049	30,301	28,904
Non-current assets			
Property, plant and equipment	4,337	3,817	3,305
Exploration, evaluation and development of mines	-	-	-
Intangible assets	15,546	17,026	15,531
Investments in associated companies	-	5,185	4,597
Available-for-sale financial assets	2,723	4,580	12,089
	22,606	30,608	36,522
Total assets	55,655	60,909	64,426
LIABILITIES			
Current liabilities			
Trade and other payables	16,464	17,393	15,396
Income tax liabilities	597	571	14
Due to a director	-	4,012	-
Finance lease liabilities	28	29	26
Borrowings	1,067	30	29
	18,158	22,035	15,464
Non-current liabilities			
Finance liabilities	88	59	33
Borrowings	483	472	10,477
	571	531	10,510
Total liabilities	18,727	22,566	25,974
Net assets	36,928	38,343	38,452
EQUITY			
Issued capital and reserves attributable to equity holders of the company			
Issued capital	32,479	32,479	32,479
Share premium	13,289	13,289	13,289
Other reserves	(9,208)	(7,493)	(7,115)
	36,560	38,275	38,653

Non-controlling interests	368	68	(201)
Total equity	36,920	38,343	38,462

5.2 LionGold profit and loss statement (In Australian dollars)

	31.03.2009	31.03.2010	31.03.2011
	(audited)	(audited)	(audited)
	A\$'000	A\$'000	A\$'000
Revenue	61,345	54,128	64,523
Cost of sales	(67,993)	(46,514)	(56,438)
Gross profit	3,352	7,614	8,085
Other operating income	1,031	2,202	2,019
Expenses :			
Selling and distribution expenses	(1,740)	(1,752)	(1,732)
Administrative expenses	(5,081)	(4,922)	(5,002)
Other operating expenses	(1,560)	(599)	(1,252)
Finance costs	(55)	(34)	(1,263)
Total expenses	(8,436)	(7,307)	(9,249)
Share of loss of an associated company	-	(268)	(588)
Profit/(Loss) before income tax from continuing operations	(4,053)	2,241	267
Income tax credit/(expense)	(149)	(294)	89
Net Profit/(Loss) for the year from continuing operations	(4,202)	1,947	356
Profit/(Loss) from discontinued operations, net of tax	-	(131)	11
Total Profit/(Loss) after tax for the year	(4,202)	1,816	367
Attributable to:			
Equity holders of the Company			
Profit/(Loss) from continuing operations, net of tax	(3,976)	2,288	626
Profit/(Loss) from discontinued operations, net of tax	-	(95)	95
Profit/(Loss) for the year attributable to equity holders of the company	(3,976)	2,193	721
Non-controlling interests			
Loss from continuing operations, net of tax	(226)	(341)	(270)
Loss from discontinued operations, net of tax	-	(36)	(84)
Loss for the year attributable to non-controlling interests	(226)	(377)	(354)
Earnings per share attributable to equity holders of the company (A\$ cent)			
Continuing and discontinued operations			
- Basic and diluted	-	0.31	0.10
Continuing operations			

- Basic and diluted	(0.66)	0.32	0.08
Total Profit/(Loss) for the year	(4,202)	1,816	387
Other comprehensive Income/(loss):			
Currency translation differences	1073	(479)	(342)
Total comprehensive Income/(loss) for the year	(3,129)	1,337	25
Total comprehensive Income/(loss) for the year attributable to:			
Equity holders of the company	(2,903)	1,714	379
Non-controlling interests	(226)	(377)	(354)
	(3,129)	1,337	25

5.3 LionGold's half yearly results

On 14 November 2011, LionGold announced its half yearly results to the SGX which included a balance sheet and profit and loss statement for the six-month period ending 30 September 2011. These statements are set out below but are not audited and should accordingly be treated with caution. Please see the Investigating Accountant's Report (annexed as Annexure A of the Bidder's Statement) for further information about the preparation of these financial statements (to the extent that they relate to the period up to 30 June 2011).

LionGold's half yearly results are set out below in both Australian and Singaporean dollars. The currency exchange rate is A\$1:S\$1.3008, the prevailing rate as at 15 December 2011 (being the last trading day before the date of the Bidder's Statement).

(a) Balance Sheet

	As at 30.09.2011 (unaudited) A\$'000	As at 30.09.2011 (unaudited) S\$'000
ASSETS		
Current assets		
Inventories	7,046	9,166
Other current assets	1,698	2,209
Trade and other receivables	17,775	23,122
Financial assets at fair value through profit or loss	56	73
Pledged deposits	-	-
Available-for-sale financial assets	12,118	15,783
Cash and cash equivalents	12,514	16,278
	81,207	66,611
Non-current assets		
Property, plant and equipment	3,938	5,122
Exploration, evaluation and development of mines	2,235	2,907
Intangible assets	21,109	27,459
Investments in associated companies	4,519	5,878
Available-for-sale financial assets	1,415	1,841
	33,216	43,207

Total assets	84,423	109,818
LIABILITIES		
Current liabilities		
Trade and other payables	26,004	33,826
Income tax liabilities	14	18
Due to a director	-	-
Finance lease liabilities	47	61
Borrowings	30	39
	26,095	33,944
Non-current liabilities		
Finance liabilities	212	276
Borrowings	19,123	24,876
	19,335	25,152
Total liabilities	45,430	69,096
Net assets	38,993	60,722
EQUITY		
Issued capital and reserves attributable to equity holders of the company		
Issued capital	32,843	42,722
Share premium	17,947	23,346
Other reserves	(11,224)	(14,600)
	39,566	51,468
Non-controlling interests	(573)	(746)
Total equity	38,993	60,722

(b) Profit and loss statement

	30.09.2011	30.09.2011
	(unaudited)	(unaudited)
	A\$'000	S\$'000
Revenue	30,924	40,226
Cost of sales	(27,745)	(36,091)
Gross profit	3,179	4,135
Other operating income	267	347
Expenses :		
Selling and distribution expenses	(1,013)	(1,318)
Administrative expenses	(4,079)	(5,306)
Other operating expenses	(3,328)	(4,329)
Finance costs	(824)	(1,072)
Total expenses	(9,244)	(12,025)
Share of loss of an associated company	(79)	(102)

Profit/(Loss) before income tax from continuing operations	(6,877)	(7,845)
Income tax credit/(expense)	(20)	(26)
Net Profit/(Loss) for the year from continuing operations	(5,897)	(7,871)
Profit/(Loss) from discontinued operations, net of tax	-	-
Total Profit/(Loss) after tax for the year	(5,897)	(7,871)
Attributable to:		
Equity holders of the Company		
Profit/(Loss) from continuing operations, net of tax	(4,898)	(6,372)
Profit/(Loss) from discontinued operations, net of tax	-	-
Profit/(Loss) for the year attributable to equity holders of the company	(4,898)	(6,372)
Non-controlling interests		
Loss from continuing operations, net of tax	(999)	(1,299)
Loss from discontinued operations, net of tax	-	-
Loss for the year attributable to non-controlling interests	(999)	(1,299)
Earnings per share attributable to equity holders of the company (A\$ cent)		
Continuing and discontinued operations		
- Basic and diluted	-	-
Continuing operations		
- Basic and diluted	(0.68)	(0.88)
Total Profit/(Loss) for the year	(5,897)	(7,871)
Other comprehensive income/(loss):		
Currency translation differences	789	1,027
Total comprehensive income/(loss) for the year	(5,108)	(6,844)
Total comprehensive income/(loss) for the year attributable to :		
Equity holders of the company	(4,109)	(5,345)
Non-controlling interests	(999)	(1,299)
	(5,108)	(6,644)

5.4 Accounting standards

Please see attached letter from the Investigating Accountant at Annexure A of this First Supplementary Bidder's Statement which makes certain observations on the accounting standards applied in the preparation of the accounts and financial statements included in the Bidder's Statement and the Investigating Accountant's Report.

In particular, the Investigating Accountant states:

The financial statements of LionGold are prepared in accordance with Singapore Financial Reporting Standards, with the unaudited condensed consolidated financial information of LionGold for the year ended 30 June 2011 having been prepared in accordance with Singapore Financial Reporting Standard FRS 34 Interim Financial Reporting (which is equivalent to Australian Accounting Standard 134 Interim Financial Reporting).

There are no key differences between Australian Accounting Standards (Australian Equivalents to International Financial Reporting Standards - "AIFRS") and Singapore Financial Reporting Standards ("FRS"), with both countries closely modelling their accounting standards on the International Financial Reporting Standards issued by the International Accounting Standards Board.

6 FURTHER INFORMATION REGARDING MATERIAL CONTRACTS OF LIONGOLD

This section provides further information on certain material contracts set out in Section 11.14 of the Bidder's Statement.

(a) Agreement between LionGold and Avalon Ventures Corp for the acquisition of 70% of Mornington Offshore Inc

Under this agreement, LionGold has agreed to purchase 70% of the issued and paid-up capital of Mornington Offshore Inc for a consideration of up to US\$35 million (payable in LionGold shares & cash). The deferred consideration (US\$30 million) under this agreement (refer to the disclosures in Section 11.14(a) of the Bidder's Statement for further information) would be payable only upon the following conditions being satisfied.

Milestone	Performance Requirement	Amount Payable
A	For the first 1,000,000 ounces of Measured Mineral Resource and Indicated Resource (M+I Resource) as independently certified by JORC	US\$15.00 per ounce
B	For the next 500,000 ounces of M+I Resource in excess of the first 1,000,000 ounces	US\$18.00 per ounce
C	For every ounce of M+I Resource in excess of the first 1,500,000 ounces	US\$21.00 per ounce
D	For achieving production of 36,000 ounces per annum	US\$4.00 per ounce of M+I Resource

(b) Agreements regarding acquisitions in Mongolia and Philippines

These acquisitions (referred to at Sections 11.14(b) and 11.14(g) of the Bidder's Statement) have yet to be completed and LionGold has yet to complete its due diligence investigations. LionGold has yet to finalise its plans on these acquisitions, including the mode that the respective considerations will be satisfied. In the event that LionGold proceeds with these acquisitions, LionGold intends to either raise funds through equity/debt markets or utilise internal resources to satisfy payment for these acquisitions upon completion.

7 LIONGOLD'S GOLD MINING PROJECTS

7.1 Information relating to Ghana

In relation to Section 4 of the Bidder's Statement (LionGold's gold mining projects), LionGold provides the following additional information with respect to the comments in the Bidder's Statement set out below.

Page Reference In Bidder's statement	Bidder's Statement	Further Information
Page 24	Testing of the tailings from this trial production facility and tailings left by other scale miners in the area indicate that the application of these recovery processes are very inefficient for gold recovery and mining of this material will benefit greatly from application of better technology.	Samples of tailings material of known volume (0.3-1m ³) from the various sources have been taken under controlled conditions by a project geologist. These samples were aggressively washed in excess water before panning the products to produce a simple gravity concentrate and counting the gold grains. In all cases substantial amounts of visible gold grains were recovered to panned concentrates. In all cases visible grains of more than 300grains per 1m ³ were noted and a maximum of >3000 grains per 1m ³ was encountered. It is not possible to treat these results quantitatively assigning grades. But the qualitative observation is important, along with the note that the only requirement to recover this additional gold, was for more vigorous scrubbing (in this case by hand) and washing. Machines are available in the industry (such as APT units) to perform these tasks effectively on commercial scale. The effect of centrifugal mineral concentrators on recovery of free gold is well known and documented and it is believed that the projects will benefit from these technical additions with improved recovery.
Page 25	If successful, this site will implement 24 hour operations and have a target throughput of 1500 tonnes per day.	The plant currently installed has primary washing plant capacity of 100 tonnes per hour. This capacity has been achieved in batch runs of up to 6 hours per day since early October. This plant is currently being used for bulk sampling and metallurgical testwork. LionGold are working with APT to further optimise plant operations and have placed orders for several pieces of plant and equipment that will allow design plant throughputs at least 100% in excess of the target throughput stated here. Further, LionGold advises that the reference to "throughput", should be read as 'throughput capacity' for machines and plants and 'target throughput capacity' for operations.
Page 24	While Baghana's staff have not been able to verify this quantitatively since they did not	Errol Smart was allowed to observe plant clean-up and observed gravity gold concentrates that were recovered. These were studied under a

have facilities to weigh products they have been allowed to observe gold recovery operations on surrounding tenements and are able to verify substantial gold recoveries.	hand lens, acid tested and accepted to be gold. The quantum of gold observed appeared to substantiate the claims made by the operators. The region has been a known gold producer from gravels such as these. Several published papers are available on the matter which substantiates the expectation of gold in these gravels.
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7.2 Glossary of certain terms used in Section 5 of the Bidder's Statement

To provide assistance to Signature Shareholders, the following glossary sets out the meaning of certain technical terms used in Section 5 of the Bidder's Statement.

alluvial material or alluvial gold	material or gold that is found in the soil or sediments deposited by a river, stream, or other running water and usually takes the form of dust, thin flakes or nuggets
APT	the mining plant designer and manufacturer known as Appropriate Process Technologies
APT RG, 60, 200, 800, 2000	gold processing plants of 6, 20, 80, 200 tonnes per hour capacity respectively
Ashanti	a historical gold mining district in Ghana named after the tribe that inhabits the area
Birimian	the Birimian rocks are major sources of gold and diamonds that extend through Ghana, the Ivory Coast, Guinea, Mali and Burkina Faso
colluvial material	material or gold consisting of angular fragments of the original rocks that have been transported a short distance from where they outcrop. This transportation is assisted by surface water drainage. Typically found at the bottom or on the lower slopes of a hill.
mineralisation	any single mineral or combination of minerals occurring in a mass, or deposit, of economic interest
RG Scrubber	a patented process machine that increases the disintegration of placer and alluvial clays and releases bound minerals, normally for subsequent gravity concentration
Strike	the horizontal extent and continuation of a geological occurrence
Tailings	tailings, also called mine dumps, slimes, tails, leach residue, or slickens are the materials left over after the process of separating the valuable fraction from the uneconomic fraction of an ore
Trenching	an exploration method involving the excavation of shallow linear excavations to expose the sub surface material for mapping and sampling

8 GHANA TENEMENTS REPORT

With regard to the Ghana Tenements Report at Annexure B of the Bidder's Statement, Bentsi-Enchill, Letsa & Ankomah has confirmed that:

- (a) it conducted the searches of public records in respect of the companies at the Companies Registry and at the Minerals Commission referred to at paragraph (b) of the qualification section on page 3 of its report; and

- (b) the expression "not applicable" (as it appears in Schedule 2 of its report (Tenements and Related Agreements) in respect of the following applications means:
- (i) *Application for Nubuke Mining Enterprise's concession at Denkyira Abora:* Although Bentsi-Enchill, Letsa & Ankomah has not seen an actual application to the Minerals Commission, it has seen a copy of official correspondence between the EPA and the Upper Denkyira West District Assembly dated 15 December 2011 relating to an application for an EPA permit filed in March 2011. In light of this application, in the opinion of Bentsi-Enchill, Letsa & Ankomah, it is reasonable to believe that the application for Nubuke Mining Enterprise's concession at Denkyira Abora has been filed.
 - (ii) *Application for Rainbow Dor Enterprise's concession at Dunkwa:* Although Bentsi-Enchill, Letsa & Ankomah has not seen an actual application to the Minerals Commission, it has seen a copy of a Notice of Publication of Application by the Upper Denkyira West District Assembly dated 12 December 2011 confirming that no objection has been raised against the application. In Bentsi-Enchill, Letsa & Ankomah's opinion, this notice is credible evidence that an application for a licence has been filed with the Minerals Commission.
 - (iii) *Application for Abawso Mining Group's concession at Wassa Amenfi:* Baghana has made representations to Bentsi-Enchill, Letsa & Ankomah that the application has been made but Bentsi-Enchill, Letsa & Ankomah is not able to verify this at this time.

9 MALI TENEMENTS REPORT

With regard to the Mali Tenements Report (at Annexure C of the Bidder's Statement), John W. Ffooks & Co has confirmed that:

- (a) before the date of its report, it requested mining registry, company registry and litigation searches but the Christmas and New Year's holiday period and the consequential closure of the offices of government authorities in Mali has meant that John W. Ffooks & Co has not yet received the results of the mining and litigation searches. The delay in obtaining these searches is also attributable to the backlog of previously submitted search requests (which have to be carried out manually) at the registries in Bamako, Mali;
- (b) the results of the company registry searches have now been received and these searches confirm that both EMAS Mali SA and EMAS Keikoro SARL have been correctly and validly incorporated in accordance with Malian companies law, and that EMAS Mali SA is properly registered at the *Registre de Commerce et de Crédit Mobilier* (the RCCM) in Bamako (the companies registry) with company number MA.BKO.2006.B.2867 in 23 May 2006 and that EMAS Keikoro SARL is properly registered at the RCCM with company number MA.BKO.2011.B.1856 in 7 April 2011;
- (c) the results of the litigation and mining registry searches are expected to be received by close of business on 13 January 2012 (Mali time GMT). Once the litigation and mining registry search results are available a further update will be provided; and
- (d) in relation to the transformation of the Renewed Authorisations into research permits (referred to at page 7 of the Mali Tenements Report), LionGold has been advised that due to a backlog of transformation applications at the DNGM this process is still ongoing. LionGold expects to receive the new research permits within approximately 10 weeks. With regard to the Keikoro Authorisation and in accordance with the terms of a binding establishment agreement entered into between Emas Keikoro SARL and the Malian government dated 9

January 2012 (which agreement John W. Fooks & Co have sighted) a research permit will be issued within 30 days from 9 January 2012.

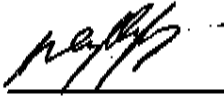
10 CLARIFICATION OF SUBSTANTIAL SHAREHOLDER

Please see Section 2.5(b) on page 11 of the Bidder's Statement. In relation to the shareholding of Tan Sri Dato' Nik Ibrahim Kamil Bin Tan Sri Nik Ahmad Kamil (**Tan Sri**), LionGold advises that Tan Sri's shareholding includes 40,000,000 shares which Tan Sri has agreed to acquire, pursuant to an agreement with Asiasons Investment Managers Inc (**Asiasons**) (**Agreement**). This Agreement is yet to be completed and, once completed, Asiasons will no longer be a substantial shareholder of LionGold. The Agreement is due to complete on 26 January 2012.

APPROVAL OF FIRST SUPPLEMENTARY BIDDER'S STATEMENT

This First Supplementary Bidder's Statement has been approved by a unanimous resolution passed by all the directors of LionGold.

Signed for and on behalf of LionGold by:



Choy Yin Wong
Director

Dated: 11 January 2012

ANNEXURE A

Letter from Moore Stephens

3 January 2012

The Directors
LionGold Corp Ltd
38 Kallang Place
SINGAPORE 339166

Dear Directors

INVESTIGATING ACCOUNTANT'S REPORT – SUPPLEMENTARY BIDDERS STATEMENT

1. Introduction

This Letter has been prepared at the request of the Directors' of LionGold Corp Ltd ("LionGold" or "the Company") for the purpose of inclusion in the Supplementary Bidder's Statement.

2. Differences in Accounting Standards

The financial statements of Liongold are prepared in accordance with Singapore Financial Reporting Standards, with the unaudited condensed consolidated financial information of Liongold for the year ended 30 June 2011 having been prepared in accordance with Singapore Financial Reporting Standard *FRS 34 Interim Financial Reporting* (which is equivalent to Australian Accounting Standard *134 Interim Financial Reporting*).

There are no key differences between Australian Accounting Standards (Australian Equivalents to International Financial Reporting Standards - "AIFRS") and Singapore Financial Reporting Standards ("FRS"), with both countries closely modelling their accounting standards on the International Financial Reporting Standards issued by the International Accounting Standards Board.

Accordingly there are no material differences between the basis as to how the major line items reported in the unaudited condensed consolidated financial information of Liongold for the year ended 30 June 2011 have been prepared (as included in our Investigating Accountant's Report dated 14 December 2011) in comparison to their preparation under AIFRS. Similarly there are no material differences between the basis of preparation of the audited financial statements of Liongold for the years ended 31 March 2009, 2010 and 2011 in comparison to their preparation under AIFRS.

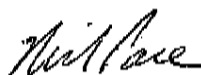
3. Consent

Moore Stephens Perth Corporate Services Pty Ltd does not have any pecuniary interest that could reasonably be regarded as being capable of affecting our ability to give an unbiased opinion on this matter.

Moore Stephens Perth Corporate Services Pty Ltd has given and has not, before the date of lodgement with ASIC of the Supplementary Bidder's Statement, withdrawn its consent to be named in the form and context in which it is named.

Moore Stephens Perth Corporate Services Pty Ltd were not involved in the preparation of any other part of the Supplementary Bidder's Statement and accordingly makes no representations or warranties as to the completeness and accuracy of any information contained in any other part of the Supplementary Bidder's Statement.

Yours faithfully



Neil Pace
Director

ANNEXURE B

Application form to open CDP securities account

APPLICATION FOR OPENING OF SECURITIES ACCOUNT (INDIVIDUAL / JOINT)

IMPORTANT: PLEASE READ INSTRUCTIONS OVERLEAF. ALL FIELDS ARE MANDATORY UNLESS STATED OTHERWISE
(Faxed and scanned copies are not acceptable)



Please tick the appropriate box

- Individual Account Joint-Alternate Account (Requires either account holder to sign) Joint-And Account (Requires both account holders to sign)

Please complete in BLOCK letters and tick where applicable.

Securities Account Number:
(To be filled by CDP)

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PART I: APPLICANT																																																														
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Mobile Phone					Home Telephone					Office Telephone					Email Address																									

PART III: CDP SERVICES (Direct Crediting Service is mandatory)																			
Please provide a Singapore dollar bank account with one of the following banks in Singapore.																			
<input type="checkbox"/> Citibank <input type="checkbox"/> DBS/POSB <input type="checkbox"/> HSBC <input type="checkbox"/> OCBC <input type="checkbox"/> Standard Chartered <input type="checkbox"/> UOB																			
Bank A/c No: _____																			
Please tick <input checked="" type="checkbox"/> to apply for:																			
<input type="checkbox"/> CDP Internet Service (I-PIN) <input type="checkbox"/> CDP Phone Service (T-PIN)																			
Declaration by Securities Account Applicant 1. I declare that I am not under 18 years of age or an undischarged bankrupt. I hereby request you to open and maintain a Securities Account and hereby warrant that I have full capacity and authority to make this application and the information given in this application is true and correct. 2. I/We have read and understood the terms and conditions therein form part of my/our application for the opening of a Securities Account with CDP. 3. I/We agree that the Securities Account will be operated in accordance with Terms & Conditions for operation of Securities Account and all applicable Terms & Conditions for various services (see overleaf) in force from time to time. 4. For purposes of processing this application and to effect direct crediting services to my/our bank account in the participating bank specified in Part III of this form ("Bank"), I/we authorise CDP to provide a disclosure to, or seek verification from, my/our Bank without further reference to me/us in relation to all the information contained herein (as updated or amended from time to time) and such other information as may be required to effect direct crediting services to my/our bank account. I/We understand that CDP reserve the right to close the securities account if the bank account provided in this form is found to be invalid.																			

Signature Name _____	Signature (Joint Account Holder, if applicable) Name _____	Date _____
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TO BE COMPLETED BY SGX-ST MEMBER COMPANY OR CDP AUTHORISED REPRESENTATIVE (CDP Authorised Representatives include Notary Public, Advocates and Solicitors, Singapore Embassy and Justice of Peace) I/We confirm that I/we have witnessed and verified the particulars and signature(s) of the above Securities Account applicant(s). Authorised Signature: Name: (Please affix Company Stamp) Designation: _____	FOR CDP USE
	Received by: _____ Date: _____
	Input by: _____ Date: _____
	Verified by: _____ Date: _____

INSTRUCTIONS

Application for Securities Account

1. Applicant must submit the application personally to CDP or through SGX-ST Member Company (Broker). The list of SGX-ST Member Company can be found at SGX website at www.sgx.com.
2. Please produce the original supporting documents during application. The documents required can be found at SGX website at www.sgx.com/cdp.
3. Applicants residing overseas must submit this application form together with true copy of the supporting documents certified by CDP Authorised Representative. The signature of the applicant on this application form must be witnessed by the CDP Authorised Representative.
4. Information captured on the form will be updated in CDP's record.
5. All fields in Part I and II are mandatory unless stated otherwise. You are required to provide at least one valid contact number.
6. Please countersign against any amendments.
7. We will inform you once your securities account is opened.

Part I: Information of Applicant

8. To be completed if you are the sole applicant or first-name joint applicant.
9. If the mailing address is an overseas address, please maintain a local Rights mailing address so that documents arising from Rights Issue can be sent to you.

Part II: Particulars of Joint Applicant

10. To be completed if you are the joint applicant.

Part III: Application for CDP Services

11. Direct Crediting Service (DCS) allows you to receive your Singapore Dollar dividend payments and other cash distributions directly into your designated bank account. Please note that DCS is mandatory.
12. CDP Internet Service and CDP Phone Service allow you online access to your account information. For more information on these services, visit SGX website at www.sgx.com/cdp. An Internet-PIN and / Phone-PIN will be sent to your mailing address if you have applied for it.
13. Internet-PIN and Phone-PIN is not applicable for Joint-AND account holders.

CDP Terms & Conditions

Securities account opening and application for CDP services are subject to the following terms and conditions which are available at SGX website at www.sgx.com/cdp:

1. Terms & Conditions for Operation of Securities Account with The Central Depository (Pte) Limited
2. Terms & Conditions for The Central Depository (Pte) Limited to act as Depository for Foreign Securities
3. Terms & Conditions for Rights Mailing Address
4. Terms & Conditions for Electronic and Phone Services

ANNEXURE C

List of SGX member companies

Directory of Members

Print Page

Member	SGX-ST Securities Trading	CDP Securities Clearing	SGX-DT Derivatives Trading	SGX-DC Derivatives Clearing
ABN AMRO CLEARING BANK N.V 10 Collyer Quay, #07-01, Ocean Financial Centre, Singapore 049315 Tel: 6808 9000 Fax: 6327 8712 Website: http://www.abnamro.nl/en/index.html		•	•	•
ABN AMRO CLEARING SINGAPORE PTE LTD 10 Collyer Quay, #07-01, Ocean Financial Centre, Singapore 049315 Tel: 6808 9000 Fax: 6327 8712 Website: http://www.abnamro.nl/en/index.html	•			
AMFRASER SECURITIES PTE LTD 4 Shenton Way, #13-01 SGX Centre 2, Singapore 068807 Tel: 6535 9455 Fax: 6534 4826 Website: http://www.amfraser.com.sg/	•	•	•	
BARCLAYS BANK PLC Level 28, One Raffles Quay, South Tower, Singapore 048583 Tel: 6308 3000 Fax: 6308 3087				•
BARCLAYS CAPITAL FUTURES (SINGAPORE) PRIVATE LIMITED Level 28, One Raffles Quay, South Tower, Singapore 048583 Tel: 6308 3000 Fax: 6308 3087			•	•
BNP PARIBAS SECURITIES (SINGAPORE) PTE LTD 10 Collyer Quay, #31-00, Ocean Financial Centre, Singapore 049315 Tel: 6210 1288 Fax: 6210 1986	•	•	•	
BNP PARIBAS SECURITIES SERVICES S.A. 20 Collyer Quay, #04-01, Tung Centre, Singapore 049319 Tel: 6210 1709 Fax: 6210 1710 Website: http://www.securities.bnpparibas.com				•
CANTOR FITZGERALD (SINGAPORE) CAPITAL MARKETS LIMITED 3 Church Street, #09-01, Samsung Hub, Singapore 049463 Tel: 6512 3500, 6438 3115 Fax: 65 6438 5448 Website: http://www.cantor.com	•			
CAPITAL FUTURES CORPORATION 4th Floor No.97 Sung-Jen Road, Taipei, Taiwan R.O.C Tel: 886 2 8780 0099			•	
CIMB SECURITIES (SINGAPORE) PTE LTD 50 Raffles Place, #19-00, Singapore Land Tower, Singapore 048623 Tel: 6225 1228 Fax: 6225 1522 Website: http://www.cimb.com	•	•	•	•
CITIBANK N.A. 8 Marina View #21-00, Asia Square Tower 1, Singapore 018980 Tel: 6225 5221 Fax: 6657 6662 Website: http://www.citibank.com.sg		•		•
CITIGROUP GLOBAL MARKETS SINGAPORE SECURITIES PTE LTD 8 Marina View #21-00, Asia Square Tower 1, Singapore 018980 Tel: 6657 9900 Fax: 6657 8006	•	•	•	•
CLSA SINGAPORE PTE LTD 80 Raffles Place, #18-01, UOB Plaza 1, Singapore 048624 Tel: 6416 7888 Fax: 6533 8922 Website: http://www.clsa.com/	•	•	•	•
CREDIT SUISSE AG 1 Raffles Link, #03/04-01, South Lobby, Singapore 039393 Tel: 6212 2000 Fax: 6212 4866 Website: https://www.credit-suisse.com				•
CREDIT SUISSE SECURITIES (SINGAPORE) PTE LIMITED 1 Raffles Link, #03-01 North Lobby, Singapore 039393 Tel: 6212 2000 Fax: 6212 3101 Website: http://www.credit-suisse.com	•	•	•	•
DAIWA CAPITAL MARKETS FUTURES PTE LTD 6 Shenton Way, #26-08, DBS Building Tower II, Singapore 068809 Tel: 6220 3666 Fax: 6223 6198			•	•
DAIWA CAPITAL MARKETS INVESTMENT SERVICES PTE LTD 6 Shenton Way, #26-08, DBS Building Tower Two, Singapore 068809 Tel: 6220 3666 Fax: 6223 6198	•	•		
DBS BANK LTD 6 Shenton Way, #34-08, DBS Building Tower Two, Singapore 068809 Tel: 6678 8888 Fax: 6538 8298 Website: http://www.dbs.com				•

DBS VICKERS SECURITIES (SINGAPORE) PTE LTD 8 Cross Street, #02-01 PWC Building, Singapore 048424 Tel: 6533 9688 Fax: 6538 6278 Website: http://www.dbvickers.com	.	.	.	.
DEUTSCHE BANK AG One Raffles Quay, #17-10, South Tower, Singapore 048583 Tel: 6423 8001 Fax: 6534 7458 Website: http://www.db.com/		.		.
DEUTSCHE FUTURES SINGAPORE PTE LTD One Raffles Quay, #17-10, South Tower, Singapore 048583 Tel: 6423 8001 Fax: 6223 1148 Website: http://www.db.com/			.	.
DMG & PARTNERS SECURITIES PTE LTD 10 Collyer Quay, #09-08, Ocean Financial Centre, Singapore 049315 Tel: 6533 1818 Fax: 6532 6211 Website: http://www.dmg.com.sg	.	.	.	
DOT COMMODITY, INC Cera 51 Bldg 6F 1-21-8 Ebisu, Shibuya-ku, Tokyo 160-0013 Japan Tel: 81 3 5547 3022 Fax: 81 3 5447 3026 Website: http://www.commodity.com.jp/english			.	
G.H. FINANCIALS LIMITED 3rd Floor, Thames House, Vinners' Place, 88 Upper Thames Street, London, EC4V 3BJ Tel: +44 20 7653 6400			.	
G.K. GOH FINANCIAL SERVICES (S) PTE LTD 50 Raffles Place, #33-00, Singapore Land Tower, Singapore 048623 Tel: 6538 7007 Fax: 6538 1131			.	
GF FUTURES (HONG KONG) CO., LIMITED 23/F COSCO Tower, Grand Millennium Plaza, 183 Queen's Road Central, Hong Kong Tel: 852 6721 9909			.	
GOLDMAN SACHS FUTURES PTE LIMITED One Raffles Link, #07-01, Singapore 039393 Tel: 6889 2147 Fax: 6889 2148	.	.	.	.
HSBC FUTURES (SINGAPORE) PTE LTD 21 Collyer Quay, #03-01, HSBC Building, Singapore 049320 Tel: 6239 8052 Fax: 6536 0928 Website: http://www.hsbcnet.com/			.	.
IIFL SECURITIES PRIVATE LIMITED 20 Collyer Quay, #21-03, Tung Centre, Singapore 049319 Tel: 6511 6160 Fax: 6224 0650 Website: http://www.iifcap.com	.	.		
INSTINET SINGAPORE SERVICES PRIVATE LIMITED 3 Church Street, #17-01, Samsung Hub, Singapore 049483 Tel: 6554 3400 Fax: 6536 1871	.	.		
J.P. MORGAN SECURITIES SINGAPORE PRIVATE LIMITED 168 Robinson Road, 17th Floor Capital Tower, Singapore 068912 Tel: 6862 2688 Fax: 6862 1758 Website: http://www.jpmorgan.com/	.	.	.	.
KIM ENG SECURITIES PTE LTD 50 North Canal Road, #03-01, Singapore 059304 Tel: 6231 5000 Fax: 6339 8003 Website: http://www.ketrade.com.sg	.	.		
LIM & TAN SECURITIES PTE LTD 20 Cecil Street, #09-00, Equity Plaza, Singapore 049705 Tel: 65330595 Fax: 6533 2368 Website: http://www.limtan.com.sg/	.	.	.	
MACQUARIE CAPITAL SECURITIES (SINGAPORE) PTE LIMITED 10 Marina Boulevard, #17-01, Marina Bay Financial Centre Tower 2, Singapore 016983 Tel: 6601 0888 Fax: 6601 0887 Website: http://www.macquarie.com	.	.		
MERRILL LYNCH (SINGAPORE) PTE LTD 0 Raffles Place, #18-00, Republic Plaza, Singapore 048619 Tel: 6239 3888 Fax: 6239 3137 Website: http://www.ml.com/	.	.	.	.
MF GLOBAL SINGAPORE PTE. LIMITED One George Street, #17-03, Singapore 049145 Tel: 6347 8300 Fax: 6438 9730 Website: http://www.mfglobal.com.sg/	.		.	.
MIZUHO SECURITIES (SINGAPORE) PTE LTD 1 Raffles Quay, North Tower, #32-02, Singapore 048583 Tel: 6603 5688 Fax: 6226 6431 Website: http://www.mizuhosecurities.com/us/			.	.

MORGAN STANLEY ASIA (SINGAPORE) SECURITIES PTE LTD 23 Church Street, #16-01, Capital Square, Singapore 049481 Tel: 6834 6688 Fax: 6834 8914	.	.	.	.
NEWEDGE FINANCIAL SINGAPORE PTE. LTD. 80 Robinson Road, #09-00, Singapore 068898 Tel: 6349 7400 Fax: 6349 7401 Website: http://www.newedgegroup.com/	.	.	.	.
NOMURA SECURITIES SINGAPORE PTE. LTD. 10 Marina Boulevard, #39-01, Marina Bay Financial Centre Tower 2, Singapore 018983 Tel: 6433 6288 Fax: 6433 6188	.	.	.	.
OCBC SECURITIES PTE LTD 18 Church Street, #01-00, OCBC Centre South, Singapore 049479 Tel: 6535 2882 Fax: 6534 5262 Website: http://www.ocbc.com	.	.	.	.
ONG FIRST TRADITION PTE. LTD. Tokio Marine Centre, 20 McCallum Street, 20th Floor, Singapore 068046 Tel: 6223 9477 Fax: 6323 1338 Website: http://www.ongfirst.com/	.	.	.	.
OVERSEAS-CHINESE BANKING CORPORATION LIMITED 65 Chulia Street, OCBC Center, Singapore 049513 Tel: 6535 7222 Fax: 6533 7855 Website: http://www.ocbc.com.sg/	.	.	.	.
PHILLIP FUTURES PTE. LTD. 250 North Bridge Road, #07-01, Raffles City Tower, Singapore 179101 Tel: 6538 0500 Fax: 6536 7367 Website: http://www.phillipfutures.com.sg/	.	.	.	.
PHILLIP SECURITIES PTE LTD 250 North Bridge Road, #08-00, Raffles City Tower, Singapore 179101 Tel: 6533 6001 Fax: 6535 3834 Website: http://www.phillip.com.sg	.	.	.	.
SKANDINAVISKA ENSKILDA BANKEN AB (PUBL) 50 Collyer Quay, #12-03, ONE Bayfront, Singapore 049321 Tel: 6223 5644 Fax: 6634 3379 Website: http://www.mb.seb.se	.	.	.	.
STANDARD CHARTERED BANK 8 Marina Boulevard, Level 16, Marina Bay Financial Tower 1, Singapore 018981 Tel: 6598 8888 Fax: 6634 9534 Website: http://www.standardchartered.com.sg	.	.	.	.
STANDARD CHARTERED SECURITIES (SINGAPORE) PTE LTD 8 Marina Boulevard, Level 19, Marina Bay Financial Centre Tower 1, Singapore 018981 Tel: 6598 8888 Fax: 6634 9534 Website: http://www.standardchartered.com.sg	.	.	.	.
THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED 21 Collyer Quay, #03-01, HSBC Building, Singapore 049320 Tel: 6538 5671 Fax: 6439 6458 Website: http://www.hsbcnet.com/	.	.	.	.
THE ROYAL BANK OF SCOTLAND ASIA SECURITIES (SINGAPORE) PTE LIMITED Level 21, One Raffles Quay, South Tower, Singapore 048583 Tel: 6518 8886 Fax: 6518 8620	.	.	.	.
THE ROYAL BANK OF SCOTLAND PLC Level 26, One Raffles Quay, South Tower, Singapore 048583 Tel: 6517 5600 Fax: 6517 5052	.	.	.	.
UBS AG One Raffles Quay, #50-01, North Tower, Singapore 048583 Tel: 6495 8000	.	.	.	.
UBS FUTURES SINGAPORE LTD. One Raffles Quay, #50-01, North Tower, Singapore 048583 Tel: 6495 8000 Fax: 6495 8188	.	.	.	.
UBS SECURITIES PTE LTD One Raffles Quay, #50-01, North Tower, Singapore 048583 Tel: 6495 8000 Fax: 6495 8188	.	.	.	.
UNITED OVERSEAS BANK LIMITED 60 Raffles Place, UOB Plaza, Singapore 048624 Tel: 6533 8898 Fax: 6534 2334 Website: http://www.uobgroup.com	.	.	.	.
UOB BULLION AND FUTURES LIMITED 60 Raffles Place, #05-00, UOB Plaza 1, Singapore 048624 Tel: 6494 8546 Fax: 6534 1984 Website: http://www.uob.com.sg	.	.	.	.
UOB KAY HIAN PTE LTD 8 Anthony Road, #01-01, Singapore 229957 Tel: 6535 8888 Fax: 6532 8919 Website: http://www.uobkayhian.com	.	.	.	.

ANNEXURE D

DCS application form

INSTRUCTIONS

1. Please ensure that your signature matches CDP records to avoid delay in processing.
2. Please counter sign against any amendments.
3. We will inform you once your service is effected.

Part III and IV : Application for CDP Services

4. Internet-PIN and Phone-PIN is not applicable for Joint-AND and moratorium account holders.
5. Both Joint-Alternate account holders to sign for first time applications.
6. Please refer to www.sgx.com/cdp for user guide to CDP Internet Access and Phone Service.

ANNEXURE E

Linkage form

INSTRUCTIONS

Linkage authorisation and cancellation

1. Please counter sign against any amendments.
2. Each form can only be used for either linkage authorisation or revocation of linkage authorisation. To effect a linkage and revocation of linkage, please submit separately for each type of request.
3. For linkage authorisation, please complete Part I and Part II only.
4. For cancellation of linkage authorisation, please complete Part I and Part III only. If the number of trading accounts to be revoked is more than three, please fill up another request form to effect the cancellation.

CDP Terms & Conditions

1. Terms & Conditions for Operation of Securities Account with The Central Depository Pte Ltd. Refer to Linkage section.