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<b>Miscellaneous</b>	
* Asterisks denote mandatory information	
Name of Announcer *	LIONGOLD CORP LTD
Company Registration No.	35500
Announcement submitted on behalf of	LIONGOLD CORP LTD
Announcement is submitted with respect to *	LIONGOLD CORP LTD
Announcement is submitted by *	Wong Choy Yin
Designation *	Executive Director
Date & Time of Broadcast	16-Apr-2012 17:29:06
Announcement No.	00044

**>> Announcement Details**  
 The details of the announcement start here ...

Announcement Title *	UPDATE ON PROPOSED TAKEOVER FOR UP TO 2,704,575,214 ORDINARY FULLY PAID SHARES CONSTITUTING 100% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF SIGNATURE METALS LIMITED (the "Proposed Takeover") - ALLOTMENT AND ISSUE OF SML CONSIDERATION SHARES
Description	Please refer to the attachment.
<b>Attachments</b>	 Annc-LGC-SML-IssueofShares16April2012.pdf Total size = <b>126K</b> (2048K size limit recommended)

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LIONGOLD CORP LTD

COMPANY ANNOUNCEMENT

- A. THE PROPOSED ACQUISITION (BY WAY OF A TAKEOVER OFFER) OF UP TO 2,704,575,214 ORDINARY FULLY PAID SHARES CONSTITUTING 100% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF SIGNATURE METALS LIMITED (the "Proposed Takeover"); AND
- B. THE PROPOSED ALLOTMENT AND ISSUE OF UP TO 80,409,330 NEW ORDINARY SHARES (CREDITED AS FULLY PAID) IN THE ISSUED AND PAID-UP SHARE CAPITAL OF THE COMPANY, AT AN ISSUE PRICE OF S\$0.8657 FOR EACH NEW SHARE, TO SUCH OF THE SHAREHOLDERS OF SIGNATURE METALS LIMITED WHO ACCEPT THE TAKEOVER OFFER MADE BY THE COMPANY FOR UP TO 2,704,575,214 ORDINARY FULLY PAID SHARES CONSTITUTING 100% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF SIGNATURE METALS LIMITED (the "Proposed Issue of New Shares").
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LionGold Corp Ltd ("LGC" or the "Company") refers to its announcements on 14 October 2011, 17 October 2011, 25 November 2011, 15 December 2011, 16 December 2011, 19 December 2011, 28 December 2011, 11 January 2012, 13 January 2012, 26 January 2012, 6 February 2012, 9 February 2012, 10 February 2012, 14 February 2012, 15 February 2012, 16 February 2012, 21 February 2012, 24 February 2012, 7 March 2012, 14 March 2012, 16 March 2012, 21 March 2012, 28 March 2012 and 5 April 2012 ("Announcements") and the Circular dated 14 February 2012 relating to the Proposed Takeover and the Proposed Issue of New Shares.

*(Unless defined herein, all capitalized terms used in this announcement shall bear the same meanings in the Announcements and the Circular)*

The Company wishes to announce that its Share Transfer Agent, B.A.C.S. Private Limited has allotted and issued the 61,862,111 SML Consideration Shares to the SML Shareholders on 16 April 2012, and despatched the share certificates relating to the 61,862,111 SML Consideration Shares to the SML Shareholders and to the CDP.

The 61,862,111 SML Consideration Shares are expected to be listed and quoted for trading on the SGX-ST on 18 April 2012.

The in-principle approval granted by SGX for the listing and quotation of the SML Consideration Shares is not to be taken as an indication of the merits of the Proposed Takeover, the SML Consideration Shares, the Company and/or its subsidiaries.

**By Order of the Board**

Wong Choy Yin  
Executive Director  
LionGold Corp Ltd  
16 April 2012