



ASX Release

11 March 2013

SIGNATURE METALS LIMITED

Level 1 / 333 Collins Street
Melbourne, Victoria, Australia

ASX: SBL

Directors :

Raymond Tan – Non-Executive Chairman

Peter Chen – Executive Director

Roland Selvanayagam – Non-Executive Director

Denis Clarke – Non-Executive Director

Chief Executive Officer:

Chris Gbyl

Company Secretary:

Adrian Di Carlo

Issued Capital:

2,760 million shares

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Loan Facility Deed

On 27 July 2012 Signature Metals Limited (ASX: SBL) (“Signature”) announced that it had entered into an intercompany loan facility (Loan Facility) with its 76% shareholder, LionGold Corp Ltd (“LionGold”).

The Loan Facility has been amended by agreement to increase the maximum cumulative draw down amount to US \$50,000,000.

The other key terms of the Loan Facility remain the same:

- Advances are not repayable before 5 years (from 27 July 2012), except in limited circumstances;
- Interest at 6% only commencing after 3 years (from 27 July 2012); and
- The facility is unsecured.

Funds drawn under the facility will be used to fund the more aggressive exploration program for near-surface oxide mineralisation and a deeper exploration drilling program that will evaluate the higher grade sulphide mineralisation. Funds will also be allocated to the suspension of trial mining and the consequential retrenchment of some of the operational workforce.

END