

SYDNEY • MELBOURNE • BRISBANE



7 March 2012

Companies Announcements Office
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By facsimile: 1300 135 638
Number of pages: 2

Dear Sir/Madam

**Takeover by LionGold Corp Ltd for Signature Metals Ltd (ASX:SBL)
Notice declaring takeover offer unconditional**

On behalf of LionGold Corp Ltd (**LionGold**), we **attach** a notice in accordance with section 630(4) of the *Corporations Act 2001 (the Act)* that the LionGold shareholder approval condition has been fulfilled and section 650F of the Act declaring LionGold's takeover offer unconditional.

LionGold's offer remains scheduled to close at 4pm (Perth time) on 16 March 2012.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Toby Yiu', is written over a horizontal line.

HOLDING REDLICH

LionGold Corp Ltd**Notice declaring takeover offer unconditional**

To: ASX Limited
Signature Metals Limited (Signature)

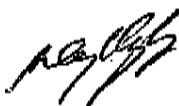
LionGold Corp Ltd (LionGold) has made offers under an off-market takeover bid for all the shares in Signature pursuant to a bidder's statement dated 19 December 2011 (Bidder's Statement) (as supplemented by a first, second, third, fourth and fifth supplementary bidder's statement dated 11 January 2012, 20 January 2012, 6 February 2012, 9 February 2012 and 15 February 2012 respectively.

For the purposes of section 630(4) and section 650F of the Corporations Act 2001 (Cth), LionGold:

- (a) gives notice that the LionGold Shareholder approval condition (as more fully described at Section 9.3 of the Bidder's Statement) has been fulfilled;
- (b) declares the Offers and each contract resulting from acceptance of the Offers are free from each of the Offer Conditions; and
- (c) gives notice that as at 6 March 2012, its voting power in Signature is 32.46%.

Unless the context requires otherwise, defined terms in this notice have the same meaning as in the Bidder's Statement:

Signed for and on behalf of LionGold Corp Ltd:



Choy Yin Wong
Director

Dated: 7 March 2012