

SYDNEY • MELBOURNE • BRISBANE



8 March 2012

Companies Announcements Office  
ASX Ltd  
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**SYDNEY NSW 2000**

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Number of pages: 2

Dear Sir/Madam

**Takeover by LionGold Corp Ltd for Signature Metals Ltd (ASX:SBL)  
Notice of status of conditions**

On behalf of LionGold Corp Ltd (**LionGold**), we **attach** a notice in accordance with section 630(3) of the *Corporations Act 2001*.

LionGold's offer remains scheduled to close at 4pm (Perth time) on 16 March 2012.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Holding Redlich'.

**HOLDING REDLICH**

**LionGold Corp Ltd****Notice of status of conditions**

To: ASX Limited  
Signature Metals Limited (**Signature**)

LionGold Corp Ltd (**LionGold**) has made offers under an off-market takeover bid for all the shares in Signature pursuant to a bidder's statement dated 19 December 2011 (as supplemented by a first, second, third, fourth and fifth supplementary bidder's statement dated 11 January 2012, 20 January 2012, 6 February 2012, 9 February 2012 and 15 February 2012 respectively).

For the purposes of section 630(3) of the *Corporations Act 2001* (Cth), LionGold gives notice that:

- (a) pursuant to the Notice declaring takeover offer unconditional dated 7 March 2011, the Offer is free from the Offer Conditions; and
- (b) as at 8 March 2012, its voting power in Signature is 32.76%.

Unless the context requires otherwise, defined terms in this notice have the same meaning as in the Bidder's Statement.

Signed for and on behalf of LionGold Corp Ltd:

  
\_\_\_\_\_  
Choy Ym Wong  
Director

Dated: 8 March 2012