

SYDNEY • MELBOURNE • BRISBANE



15 February 2012

Companies Announcements Office
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Number of pages: 3

Dear Sir/Madam

Takeover by LionGold Corp Ltd for Signature Metals Ltd (ASX:SBL)
Notice of variation of offer – extension of offer period
Notice of new date for giving notice of status of conditions

On behalf of LionGold Corp Ltd, we **attach** a notice stating that LionGold has varied its offer as required under section 650D(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Offer is now due to close at 4pm (Perth time) on 16 March 2012 (unless further extended).

We also **attach** a notice under section 630(2)(b) of the Corporations Act specifying 8 March 2012 as the new date for notifying the status of conditions.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Toby Yiu', is written over a horizontal line.

HOLDING REDLICH

**Notice of Variation of Offer under section 650D(1) of the *Corporations Act 2001* (Cth)
Extension of Offer Period**

To: Signature Metals Limited (**Signature**)
Australian Securities and Investments Commission (**ASIC**)
Each holder of Signature shares to whom the Offer referred to below has been made

This is a notice given by LionGold Corp Ltd (**LionGold**) in relation to the offers dated 19 December 2011 made under its off-market takeover bid for all of the ordinary shares in Signature (**Offer**) pursuant to its bidder's statement dated 19 December 2011, as supplemented by its first supplementary bidder's statement dated 11 January 2012, second supplementary bidder's statement dated 20 January 2012, third supplementary bidder's statement dated 6 February 2012 and fourth supplementary bidder's statement dated 9 February 2012.

In accordance with section 650D(1) of the *Corporations Act 2001* (Cth), LionGold gives notice that the Offer is varied by extending the period during which the Offer remains open for acceptance until 4.00pm (Perth time) on 16 March 2012.

A copy of this notice was lodged with ASIC on 15 February 2012. Neither ASIC nor any of its officers takes any responsibility for the contents of this notice.

This notice has been approved by a unanimous resolution of the directors of LionGold.

Signed for and on behalf of LionGold Corp Ltd.



Director

Dated: 15 February 2012



Director

Dated: 15 February 2012

Notice of new date for giving notice of status of conditions

To: ASX Limited
Signature Metals Limited (**Signature**)

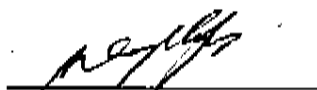
LionGold Corp Ltd hereby gives notice under section 630(2)(b) of the Corporations Act that as a result of the extension of the Offer Period, the new date for giving notice on the status of the Conditions is 8 March 2012, subject to variation in accordance with section 630(2) of the Corporations Act.

As at the date of this notice:

- (a) so far as LionGold Corp Ltd knows, none of the Conditions set out in Section 9.3 of the Bidder's Statement have been fulfilled; and
- (b) the Offer has not been freed from and remains subject to those Conditions.

Unless the context requires otherwise, defined terms in this notice have the same meaning as in the Bidder's Statement.

Signed for and on behalf of LionGold Corp Ltd:



Choy Yin Wong
Director

Dated: 15 February 2012